

LICENSE COMPARISON CHART FOR SAP BUSINESS ONE USER TYPES

Module	Functionality	Professional	Limited CRM	Limited Logistics	Limited Financials	B1 Starter	Indirect Access User
Administration	Create New Company	Full				Full	
Administration	Choose Company	Full	Full	Full	Full	Full	Full
Administration	Exchange Rates and Indexes	Full			Full	Full	
Administration	System Initialization	Full				Full	
Administration	General Setup	Full				Full	
Administration	Change Password	Full	Full	Full	Full	Full	Full
Administration	Financial Setup	Full				Full	
Administration	Sales Opportunities Setup	Full	Full			Full	
Administration	Purchasing Setup	Full				Full	
Administration	Business Partners Setup	Full				Full	
Administration	Payment Term Settings	Full	Full			Full	
Administration	Banking Settings	Full				Full	
Administration	Inventory Setup	Full				Full	
Administration	Bin location Setup	Full					
Administration	Resource Setup	Full					
Administration	Service Setup	Full	Full				
Administration	Data Import & Export	Full				Full	
Administration	Utilities	Full				Full	
Administration	Approval Procedures (Stages, Templates)	Full	Full				
Administration	Approval Procedures Reports	Full	Full	Full	Full		
Administration	License Administration	Full	Full			Full	
Administration	Add-on Manager	Full	Full	Full	Full	Full	
Administration	Add-on Administration	Full				Full	
Administration	Mobile Add-on	Full				Full	
Administration	Alerts Management	Full	Full			Full	
Administration	Workflow Manager	Full					
Administration	Workflow Instance, Worklist and Tracking	Full	Full	Full	Full		
Financials	Chart of Accounts	Full			Full	Full	
Financials	Edit Chart of Accounts	Full			Full	Full	
Financials	Account Code Generator (#)	Full			Full	Full	
Financials	Journal Entry	Full			Full	Full	
Financials	Journal Vouchers	Full			Full	Full	
Financials	Posting Templates & Recurring Postings	Full			Full	Full	
Financials	Reverse Transactions	Full			Full	Full	
Financials	Exchange Rate Differences	Full			Full	Full	
Financials	Conversion Differences	Full			Full	Full	
Financials	1099 Editing (#)	Full			Full	Full	
Financials	Financial Report Templates	Full			Full	Full	
Financials	Document Printing	Full	Full	Full	Full	Full	

Financials	Journal Voucher Report	Full				Full	Full	
Financials	Fixed Assets (#)	Full				Full		
Financials	Internal Reconciliations	Full				Full	Full	
Financials	Budget Setup	Full					Full	
Financials	Cost Accounting	Full					Full	
Financials	Intrastat (#)	Full				Full	Full	
Financials	Financial Reports and Dashboards	Full				Full	Full	
Sales Opportunities	Sales Opportunity	Full	Full				Full	
Sales Opportunities	Sales Opportunities Reports and Dashboards	Full	Full				Full	
Sales - A/R	Sales Blanket Agreement	Full	Full	Full	View			
Sales - A/R	Sales Quotation	Full	Full	View	View		Full	
Sales - A/R	Sales Order	Full	Full	Full	View		Full	
Sales - A/R	Delivery	Full	Full	Full	View		Full	
Sales - A/R	Return	Full	Full	Full	View		Full	
Sales - A/R	A/R Down Payment Request (#)	Full	View	Full			Full	
Sales - A/R	A/R Down Payment Invoice (#)	Full	View	Full	View		Full	
Sales - A/R	A/R Invoice	Full	View	Full	View		Full	
Sales - A/R	A/R Invoice + Payment	Full	View	Full	View		Full	
Sales - A/R	A/R Credit Memo	Full	View	Full	View		Full	
Sales - A/R	A/R Reserve Invoice	Full	View	Full	View		Full	
Sales - A/R	Document Generation Wizard	Full		Full			Full	
Sales - A/R	Recurring Transactions & Templates	Full	Full	Full	View		Full	
Sales - A/R	Document Printing	Full	Full	Full	Full		Full	
Sales - A/R	Dunning Wizard	Full			Full		Full	
Sales - A/R	Sales Reports and Dashboards	Full	Full	Full			Full	
Sales - A/R	A/R Correction Invoice & Reversal (#)	Full	View	Full	Full		Full	
Sales - A/R	A/R Monthly Invoice (#)	Full	View	Full	View		Full	
Sales - A/R	A/R Export invoice, A/R Exempt Bill, A/R Debit memo (#)	Full		Full	View		Full	
Sales - A/R	Excise Invoice (#)	Full		Full	View		Full	
Purchasing - A/P	Purchase Blanket Agreement	Full	Full	Full	Full			
Purchasing - A/P	Purchase Request	Full	Full	Full	Full			
Purchasing - A/P	Purchase Quotation	Full	Full	Full	View			
Purchasing - A/P	Purchase Order	Full	Full	Full	View		Full	
Purchasing - A/P	Goods Receipt PO	Full		Full	View		Full	
Purchasing - A/P	Goods Return	Full		Full	View		Full	
Purchasing - A/P	A/P Down Payment Request (#)	Full			Full		Full	
Purchasing - A/P	A/P Down Payment Invoice (#)	Full			Full		Full	
Purchasing - A/P	A/P Invoice	Full			Full		Full	
Purchasing - A/P	A/P Credit Memo	Full	View		Full		Full	
Purchasing - A/P	A/P Reserve Invoice	Full	View	Full	Full		Full	
Purchasing - A/P	Recurring Transactions & Templates	Full	Full	Full	View		Full	
Purchasing - A/P	Landed Costs	Full	Full	Full	Full		Full	
Purchasing - A/P	Procurement Confirmation Wizard	Full	Partial(2)	Full			Partial(2)	
Purchasing - A/P	Purchase Quotation Generation Wizard	Full	Full	Full				
Purchasing - A/P	Document Printing	Full	Full	Full	Full		Full	
Purchasing - A/P	Purchasing Reports and Dashboards	Full	Full	Full			Full	
Purchasing - A/P	A/P Correction Invoice & Reversal (#)	Full	View	Full	Full		Full	

Purchasing - A/P	A/P Monthly Invoice (#)	Full			Full	Full	
Purchasing - A/P	Excise Invoice (#)	Full			Full	Full	
Purchasing - A/P	A/P Debit Memo (#)	Full			Full	Full	
Business Partner	Business Partners Master Data	Full	Full	Full	Full	Full	
Business Partner	Activity	Full	Full	Full	Full	Full	
Business Partner	Blanket Agreement	Full	View	View	View		
Business Partner	Campaign Management	Full	Full				
Business Partner	Internal Reconciliations	Full			Full	Full	
Business Partner	Business Partners Reports and Dashboards	Full	Full	Full	Full	Full	
Banking	Incoming Payments	Full			Full	Full	
Banking	Deposits	Full			Full	Full	
Banking	Outgoing Payments	Full			Full	Full	
Banking	Payment Wizard	Full			Full	Full	
Banking	Bank Statements and External Reconciliations	Full			Full	Full	
Banking	Check Number Confirmation	Full			Full	Full	
Banking	Document Printing	Full	Full	Full	Full	Full	
Banking	Banking Reports and Dashboards	Full			Full	Full	
Banking	Bill of Exchange (#)	Full			Full	Full	
Inventory	Item Master Data	Full	Full	Full		Full	
Inventory	Serial Numbers & Batches	Full		Full		Full	
Inventory	Define Bar codes	Full		Full		Full	
Inventory	Bin Location Master Data	Full		View			
Inventory	Bin Location Management	Full					
Inventory	Bin Location Code Modification	Full					
Inventory	Alternative Items	Full	Full	Full	Full	Full	
Inventory	Business Partner Catalog Numbers	Full	Full	Full		Full	
Inventory	Inventory Valuation Method	Full				Full	
Inventory	Good Receipts	Full		Full	View	Full	
Inventory	Good Issues	Full		Full	View	Full	
Inventory	Stock Transfer Request	Full	Full	Full	View	Full	
Inventory	Stock Transfer	Full	Full	Full	View	Full	
Inventory	Recurring Transactions & Templates	Full	Full	Full	View	Full	
Inventory	Inventory Opening Balances, Tracking, Posting	Full		Full	View	Full	
Inventory	Inventory Counting	Full		Full	View	Full	
Inventory	Cycle Count Recommendations	Full		Full	View	Full	
Inventory	Inventory Revaluation	Full			View	Full	
Inventory	Price Lists	Full	View	View	View	Full	
Inventory	Pick and Pack	Full		Full			
Inventory	Inventory Reports and Dashboards	Full	Full	Full	Full	Full	
Resources	Resource Master Data	Full		Full	View		
Resources	Resource Capacity	Full		Full			
Resources	Set Daily Internal Capacities	Full		Full			
Production	Bill of Materials	Full	View	Full			Partial(1)
Production	Bill of Materials - Component Management	Full		Full			
Production	Production Order	Full		Full	View		
Production	Procurement Confirmation Wizard	Full	Partial(2)	Full			Partial(2)
Production	Receipt from Production	Full		Full	View		

Production	Issue from Production	Full		Full	View		
Production	Update Parent Item Prices Globally	Full					
Production	Production Std Cost Management	Full					
Production	Production Reports Dashboards	Full	Full	Full			
MRP	Forecasts	Full					
MRP	MRP Wizard	Full					
MRP	Order Recommendation	Full					
Service	Service Call	Full	Full				
Service	Customer Equipment Card	Full	Full				
Service	Service Contracts	Full	Full				
Service	Solution Knowledge Base	Full	Full				
Service	Service Reports Dashboards	Full	Full				
HR	Employee Master Data	Full	Full			Full	
HR	Time Sheet	Full	Full	Full	Full	Full	
HR	Human Resources Reports Dashboards	Full				Full	
Project Management	Projects	Full					
Project Management	Projects Reports	Full					
Reports	Set Default Layout for Document	Full	Full	Full	Full	Full	
Reports	Modify Print Layouts	Full				Full	
Reports	Query Manager	Full	Full	Full	Full	Full	
General	Form Settings	Full	Full	Full	Full	Full	
General	Calendar	Full	Full	Full	Full	Full	View
General	Messages/Alert Overview	Full	Full	Full	Full	Full	View
General	Formatted Search	Full	Full	Full	Full	Full	
General	Create User-defined Fields & Tables	Full				Full	
General	Use User-defined Fields & Tables	Full	Full	Full	Full	Full	
General	Drag & Relate	Full	Full	Full	Full	Full	
General	My Menu	Full	Full	Full	Full	Full	
General	Search	Full	Full	Full	Full	Full	Full
General	Multiple Branches	Full	Full	Full	Full	Full	
Version for SAP HANA	Pervasive Analytics – Dashboard Designer	Full					
Version for SAP HANA	Cash Flow Forecasting	Full			Full		
Version for SAP HANA	Advanced Availability to Promise	Full	Full	Full			
Version for SAP HANA	Enterprise Search	Full	Full	Full	Full	Full	
SAP Add-ons	Bank Transaction Handling Facility (v8.81 only)	Full			Full	Full	
SAP Add-ons	Copy Express (v8.82 only)	Full					
SAP Add-ons	DATEV FI Interface (#)	Full			Full	Full	
SAP Add-ons	DTW	Full				Full	
SAP Add-ons	ELSTER Electronic Tax Return (#)	Full			Full	Full	
SAP Add-ons	Fixed Assets (#) (v8.82 only)	Full			Full		
SAP Add-ons	Electronic File Manager	Full				Full	
SAP Add-ons	Intrastat (#) (v8.82 only)	Full			Full	Full	
SAP Add-ons	Microsoft Outlook Integration	Full	Full	Full	Full	Full	
SAP Add-ons	Payment Engine (#)	Full			Full	Full	
SAP Add-ons	Screen Painter (v8.82 only)	Full				Full	
SAP Add-ons	XL Reporter	Full	Full	Full	Full	Full	
SAP Partner Add-ons	Run SAP Partner Add-ons	Full	Full	Full	Full	Full	Full

Mobility	Mobile Application for iPhone & iPad	Full	Limited to CRM user functionality	Limited to Logistics user functionality	Limited to Financials user functionality	Limited to B1 Starter user functionality	
Mobility	SAP Business One Sales	Full	Full			Full	
IPad specific	Sales Catalog	Full	Full			Full	
Analytics	KPIs	Full (B1H only)	Limited to CRM user functionality (B1H only)	Limited to Logistics user functionality (B1H only)	Limited to Financials user functionality (B1H only)	Limited to B1 Starter user functionality (B1H only)	
Analytics	Dashboards	Full	Limited to CRM user functionality	Limited to Logistics user functionality	Limited to Financials user functionality	Limited to B1 Starter user functionality	
Analytics	Advanced Dashboards	Full (B1H only)					
Analytics	Excel Report and Interactive Analysis	Full					

(#) Country specific functions. Please consult the SAP Business One Online Help for more information.

(*) Partial access(1). Includes Sales /Assembly / Template BOMs. No access to Production BOM.

(*) Partial access(2). This user cannot create all document types from this wizard. B1 starter has full access to 'Purchase Order' only. Limited CRM has full access to 'Purchase Quotation' and 'Purchase Order' only. No access to 'Production order'.

Please refer to SAP note 2156431 to get list of current unsupported components in SAP Business One Cloud 1.1 .

This license comparison chart is provided as a high level document to provide guidance when selecting user types. Because of this, no rights can be derived from this chart on individual screens or menu entries. At all times, the software will be leading and should be checked to get detailed information about the license implementation.

Last update: Nov 14th, 2016.

PUBLIC



NOTES

Mobile User	B1 for Accounting services firms
	Full
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Notes

New in v9.0
New in v9.1

New in v9.0
New in v9.0

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New in v9.0

Updated with v9.1 PL08

Updated with v9.1 PL08

New in v9.0

Updated with v9.0

Updated with v9.0

Updated with v9.0

New in v9.0

Updated on May 16, 2013

Updated with v9.0

	Full
Full	
	Full
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New in SAP Business One for iPad Version 1.9

New with v9.1

New with v9.2